

#### DIY USABILITY RESEARCH

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## Workshop Overview

- 1 Definition
- 2 Planning
- 3 Scenarios

- 4 Facilitating
- 5 Analyzing Results
- 6 Activity



# Wsability Research?



It's a way to find out what's working and what's not working



Why is

## Usability Research Useful?



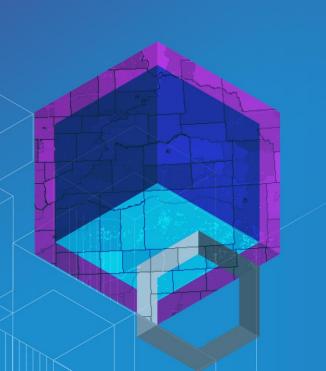
#### Benefits to the Team

- Promote user's perspective
- Highlight objectivity
- Uncover unknown issues
- Fix problems early

- Validate assumptions
- Eliminate unnecessary features
- Secure stakeholder buy in



# Planning a Usability Test



#### Process in a Nutshell

- Define objectives: which designs to validate?
  - Identify participants
  - Invite observers
- Write testing plan
- Conduct testing sessions (5 min 1 hour)
- Analysis and sharing



## Develop a Testing Plan

Introduction

Background

Scenarios and tasks

Wrap-up



### Scenarios and Tasks

- Scenarios set the stage for tasks
- Scenarios are based on user goals
- Tasks are ways to achieve goals

#### Tasks

First impression

**Exploratory Tasks** 

\*Directed Tasks

Things to keep in mind while writing tasks:

- Make the task realistic
- Make the task actionable
- Avoid clues and describing steps



## Example Tasks

#### Poor Task:

Look at the sites for American Airlines and JetBlue to see who has a better deal on airfare.

#### Good Task:

You're planning a vacation to New York City, August 3 – 14. You need to buy airfare. Go to the American Airlines site and JetBlue Airlines site and see who has the best deals.



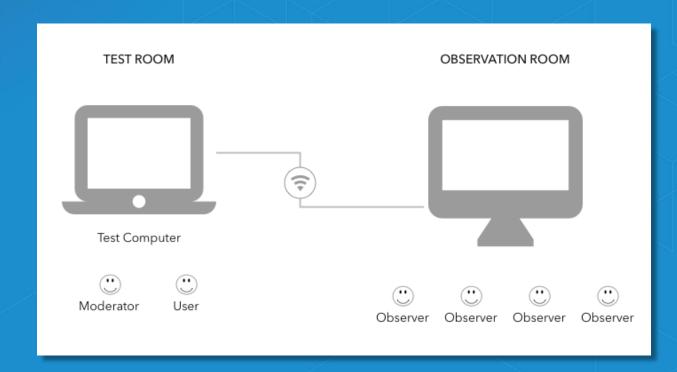
## Recruiting Participants

- Participants match target users
- Recruit actual customers from sales/marketing
- Identify people that can work as potential users (e.g., support staff)
- Provide incentives



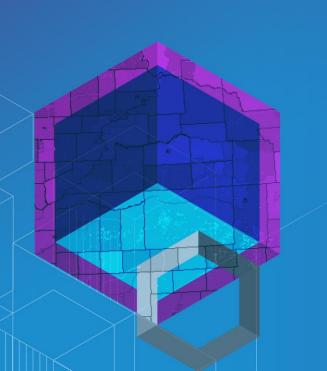
#### Conduct the Test

- Usability lab not necessary
- Prototypes
- Video / audio capture (optional)
- Scenarios and tasks
- Personnel
  - Moderator
  - Observer





# Facilitating a Usability Test



## Moderator Responsibilities

- Tell participants what you want them to do
- Encourage participants to "think aloud"
- Listen carefully to what they have to say
- Ask about expectations
- Protect privacy





## Observers

#### Be on the look out for:

- Do they get it?
- Can they find their way around?
- Head slappers
- Shocks
- Inspiration
- Passion

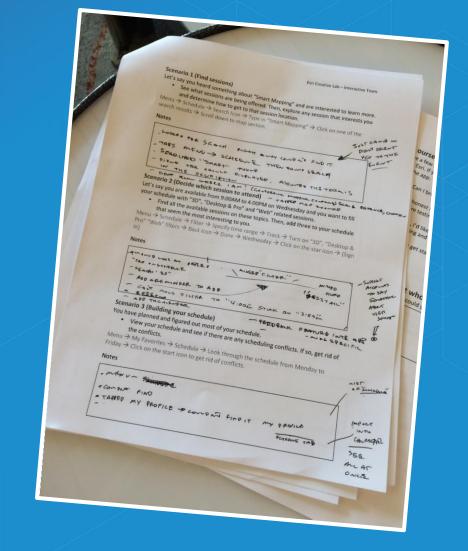




## **Analyzing Results**

Discussion right after test
Read through notes
Look for patterns:

- Task success
- Errors
- Showstoppers / breakdowns
- Participant comments





## Sharing Findings

- Consider your audience
- Audience expectations
- Use supporting evidence (e.g., highlight videos)
- Emphasize users' perspective

TIME: 20 minutes

Activity
Quick Usability Test

Outcome: Observer notes

Time: 20 minutes





#### Exercise:

- Usability test for the ArcGIS Web Scene Viewer
- Moderators work with participants
- Observers take notes and consolidate feedback

### **Exercise Procedure**

- 1. Introduction
- 2. Tasks 1-3
- 3. Wrap-up

## Roles

Tasks	<b>Moderators (4)</b>	<b>Participants</b>	Observers
Task 1	1	1	Rest of group
Task 2	2	2	
Task 3	3	3	
Wrap-up	4	1, 2, 3	

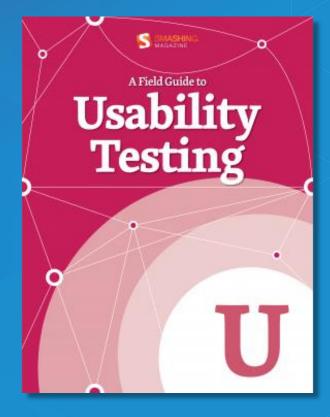
## What did we observe?



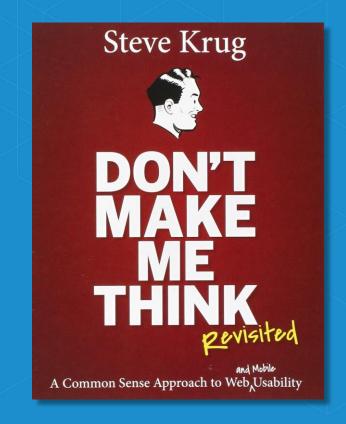
# Rinse, repeat.

#### Resources

- TechSmith Morae
- Google Hangouts
- Camtasia
- QuickTime



A Field Guide to Usability Testing



Don't Make Me Think





