

AUTOMATING GEOPROCESSING TASKS WITH MODELBUILDER AND PYTHON

SMALL AREA HEALTH INSURANCE ESTIMATES PROJECT (SAHIE) 2014

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Who we are and what we do

The Coleman Group, Inc.

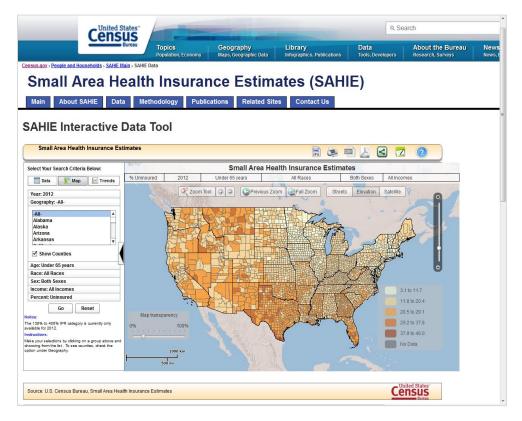
IT/Cyber Security Service provider to Federal Agencies

My current assignment: U.S. Census Bureau (DC)

- Demographic Survey Division
 - Dissemination and Internet Services (DIS)
- Dissemination of Public Data Products

Small Area Health Insurance Estimates (SAHIE)

Automating the process by which the mapping services are created through a series of geoprocessing tasks, and results are consumed by the SAHIE interactive mapping tool (API)

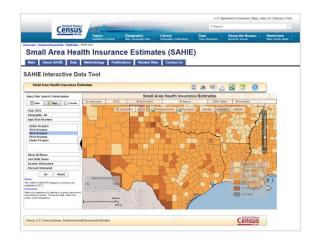


About

Small Area Health Insurance Estimates (SAHIE)

 Produces timely estimates of health insurance coverage for all counties and states by detailed demographic and income groups.

More info: https://www.census.gov/did/www/sahie







SAHIE AUTOMATION

Our Goal

To automate GIS workflow in order to process data, create mapping documents, and publish mapping services for SAHIE interactive web mapping tool (API)

Our (geo)Process

The process of creating map services had been in place for a few years. It involves data edits and transformation, and several (~14) geoprocessing tasks, including creating map services. All tasks are currently performed manually, and last nearly 2 days to complete. The lengthy and repetitive nature of geoprocessing tasks compelled us to automate our workflow so that we can increase process efficiency and reduce human errors.

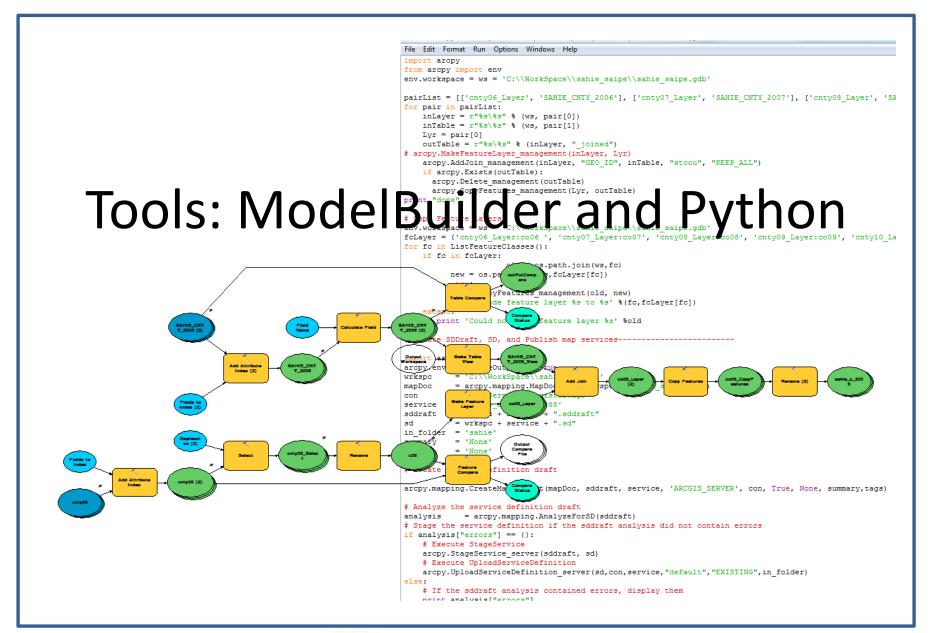
Our Approach

- 1. Use ModelBuilder to test and document our workflow; and
- 2. Use Python scripting to complete automating the process.



Work Environment

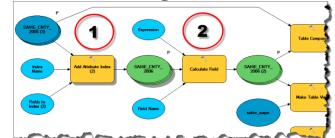
- 1. SAS native data format
- 2. Excel(tab delimited .txt)
- 3. ArcGIS for desktop/Server 10.1
- 4. Python 2.7.2



Why ModelBuilder?

ModelBuilder: Workflow easily understood through visualization

- Simplifies modeling process
 - "visual programming"
 - WYSIWYG -
 - drag-and-drop



- Proof of concept/test hypothesis: show and tell for non-tech staff
- Maintaining institutional memory pass it on...
- Documentation: document and share your process
- Start a Python script with a model
- Build your own tools no coding



Why Python?

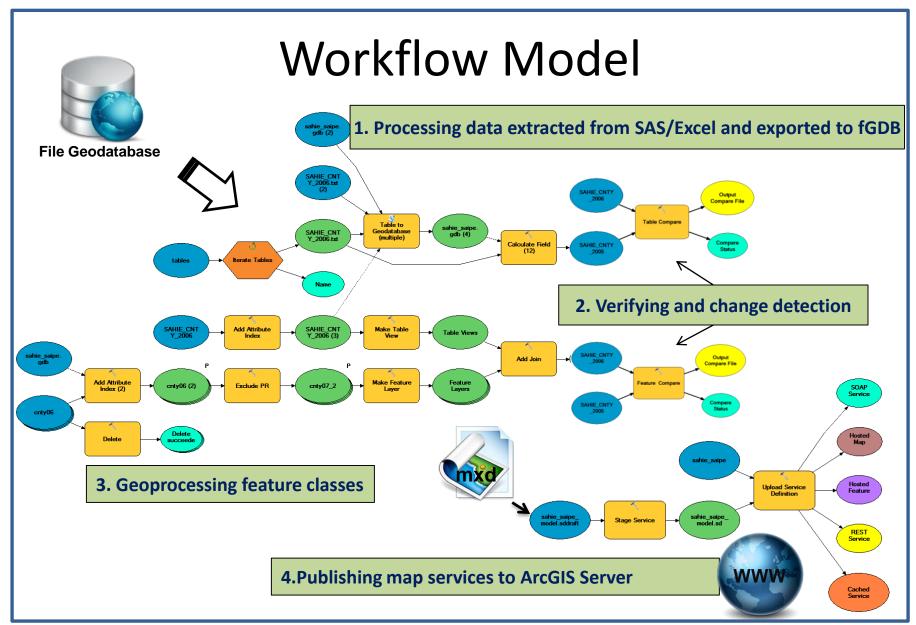
More capabilities and flexibilities = fits our needs

- Run script in ArcGIS or stand-alone
- Easy to edit vs. opening ModelBuilder in ArcGIS
- Do more with scripting
- Excellent support community
- Plays nicely with ModelBuilder
- Build customized tools



Our Workflow







```
File Edit Format Run Options Windows Help
# Name: sahie compiled.py
# Created on: 2014-01-17 12:52:24.00000
# Usage:
# Description: This is a compiled version of 7 Python tools
import arcpy
from arcpy import env
                                    = "C:\\WorkSpace\\sahie\\sahie.gdb"
env.workspace
# Process: ETL.py extracts, transforms and loads tab delimited text
      tables from XLSX to geodatabase tables.
# Extract Script arguments
SAHIE CNTY 2006 txt = arcpy.GetParameterAsText(0)
if SAHIE CNTY 2006_txt == "#" or not SAHIE_CNTY_2006_txt:
              SAHIE CNTY 2006 txt= "C:\\WorkSpace\\sahie\\tables\\sahie 2006-2012 xlsx\\SAHIE CNTY 2006.txt"
# provide a default value if unspecified
                                         arcpy.GetParamourhsText(1)

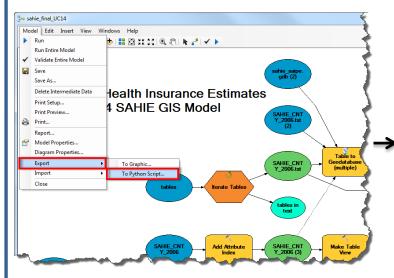
the "#" or not SA IE CNTY 2007 tx1:

Or or invoked acid \anii Ctapes\\salie 0 \k-2/12 \kindto 1 \k
if SAHIE CNTY 2008 txt == "#" or not SAHIE CNTY 2008 txt:
               SAHIE CNTY 2008 txt= "C:\\WorkSpace\\sahie\\tables\\sahie 2006-2012 xlsx\\SAHIE CNTY 2008.txt"
# provide a default value if unspecified
SAHIE CNTY 2009 txt = arcpy.GetParameterAsText(3)
if SAHIE CNTY 2009 txt == "#" or not SAHIE CNTY 2009 txt:
              SAHIE CNTY 2009 txt= "C:\\WorkSpace\\sahie\\tables\\sahie 2006-2012 xlsx\\SAHIE CNTY 2009.txt"
# provide a default value if unspecified
SAHIE CNTY 2010 txt = arcpy.GetParameterAsText(4)
if SAHIE CNTY 2010 txt == "#" or not SAHIE CNTY 2010 txt:
               SAHIE CNTY 2010 txt= "C:\WorkSpace\\sahie\\tables\\sahie 2006-2012 xlsx\\SAHIE CNTY 2010.txt"
# provide a default value if unspecified
SAHIE CNTY 2011 txt = arcpy.GetParameterAsText(5)
if SAHIE CNTY 2011 txt == "#" or not SAHIE CNTY 2011 txt:
               SAHIE CNTY 2011 txt= "C:\\WorkSpace\\sahie\\tables\\sahie 2006-2012 xlsx\\SAHIE CNTY 2011.txt"
# provide a default value if unspecified
SAHIE CNTY 2012 txt = arcpy.GetParameterAsText(6)
if SAHIE CNTY 2012 txt == "#" or not SAHIE CNTY 2012 txt:
               SAHIE CNTY 2012 txt= "C:\\WorkSpace\\sahie\\tables\\sahie 2006-2012 xlsx\\SAHIE CNTY 2012.txt"
# provide a default value if unspecified
SAHIE ST 2006 txt = arcpy.GetParameterAsText(7)
if SAHIE ST 2006 txt == "#" or not SAHIE ST 2006 txt:
               SAHIE ST 2006 txt = "C:\\WorkSpace\\sahie\\tables\\sahie 2006-2012 xlsx\\SAHIE ST 2006.txt"
# provide a default value if unspecified
```



From ModelBuilder to Python

- 1. Export your model from ModelBuilder to Python script
- 2. Review Python script in text editor
- 3. Can you run this script?



```
sahieModelBuilder.py - C:\Workspace\sahie_saipe\sahie_saipe_script\sahie_saipe_final\sahieModelBuilder.py
File Edit Format Run Options Windows Help
# sahieModel.pv
# Created on: 2014-04-11 09:13:50.00000
# (generated by ArcGIS/ModelBuilder)
# Usage: sahieModel
# Description:
# Import arcpy module
import arcpy
# Load required toolboxes
arcpy.ImportToolbox("H:/WorkSpace/sahie/Model/gp/sahie_tools.tbx")
# Script arguments
st_2_ = arcpy.GetParameterAsText(0)
if st 2 == '#' or not st 2:
   st 2 = "H:\\WorkSpace\\sahie\\sahie.gdb\\st" # provide a default value if unspecified
st_3_ = arcpy.GetParameterAsText(1)
if st 3 == '#' or not st 3:
    st_3 = "H:\\WorkSpace\\sahie\\sahie.gdb\\st" # provide a default value if unspecified
st__5_ = arcpy.GetParameterAsText(2)
if st 5 == '#' or not st 5:
    st 5 = "in memory\\(4EB22EF7-02D0-430C-BBB6-E1D8A4580861)" # provide a default value if unspecified
st__4_ = arcpy.GetParameterAsText(3)
if st 4 == '#' or not st 4:
    st_4 = "in_memory\\(4EB22EF7-02D0-430C-BBB6-E1D8A4580861)" # provide a default value if unspecified
st_6 = arcpy.GetParameterAsText(4)
if st 6 == '#' or not st 6:
    st 6 = "in memory\\{4EB22EF7-02D0-430C-BB86-E1D8A4580861}" # provide a default value if unspecified
st 7 = arcpy.GetParameterAsText(5)
       7 == '#' or not st 7:
```

Review your script in text editor

Can you run your script from ModelBuilder? It depends!

- If you are processing a series of fcs using several tools, the ModelBuilder repeats the same script over and over – in this case over 450 lines of code were generated by the ModelBuilder.
- "iterators" do not work as Python script (from ModelBuilder)
- If you have imported tools from Toolbox, the script may have difficulty locating and running it!
- 4. Change the name to default toolbox name(run from within ArcGIS)
- 5. Check the paths to your workspace (gdb, etc.)

```
14 from arcpy import env
15 env.workspace
                                                                    = "C:\\WorkSpace\\sahie\\sahie.gdb"
        # Extract Script arguments
23 SAHIE CNTY 2006 txt = arcpy.GetParameterAsText(0)
         if SAHIE CNTY 2006 txt == "#" or not SAHIE CNTY 2006 txt:
             SAHIE_CNTY_2006_txt= "C:\\WorkSpace\\sahie\\tables\\sah
        # provide a default value if unspecified
28 SAHIE CNTY 2007 txt = arcpy.GetParameterAsText(1)
        if SAHIE_CNTY_2007_txt == "#" or not SAHIE_CNTY_2007_txt:
             SAHIE CNTY 2007 txt= "C:\\WorkSpace\\sahie\\tables\\sab
                                                                                                                                                                     2006-2012 xlsx\\SAHIE CNTY
        # provide a default value if unspecified
        SAHIE_CNTY_2008_txt = arcpy.GetParameterAsText(2)
        if SAHIE CNTY 2008_txt == "#" or not SAHIE_CNTY_2008_txt:
             SAHIE CNTY 2008 txt= "C:\\WorkSpace\\sahie\\tables\\sa
                                                                                                                                                                      2006-2012 xlsx\\SAHIE CNT
        # provide a default value if unspecified
       SAHIE CNTY 2009 txt = arcpy.GetParameterAsText(3)
        if SAHIE CNTY 2009 txt == "#" or not SAHIE CNTY 2009 txt:
             SAHIE_CNTY_2009_txt= "C:\\WorkSpace\\sahie\\tables\\sahie\\tables\\sahie\\tables\\sahie\\tables\\sahie\\tables\\sahie\\tables\\sahie\\tables\\sahie\\tables\\sahie\\tables\\sahie\\tables\\sahie\\tables\\sahie\\tables\\sahie\\tables\\sahie\\tables\\sahie\\sahie\\tables\\sahie\\tables\\sahie\\tables\\sahie\\tables\\sahie\\tables\\sahie\\tables\\sahie\\tables\\sahie\\sahie\\tables\\sahie\\tables\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\\sahie\sahie\sahie\\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\sahie\
                                                                                                                                                                       006-2012_xlsx\\SAHIE_CNTY
41 # provide a default value if unspecified
       SAHIE_CNTY_2010_txt = arcpy.GetParameterAsText(4)
        if SAHIE CNTY_2010_txt == "#" or not SAHIE_CNTY_2010_tx
             SAHIE CNTY 2010 txt= "C:\\WorkSpace\\sahie\\tables\
                                                                                                                                                                                -2012_xlsx\\SAHIE CNT
                                                                                                                                                         ...14
        # provide a default value if unspecified
```

Review/test ModelBuilder Script in ArcMap

- Copy/paste or load your script into ArcMap/ArcCatalog Python window
- 2. Use Geoprocessing results to monitor progress and review errors
- 3. Error No. or syntax error
- 4. Use ArcGIS Help to identify and correct your errors
- 5. Use Forums to ask for help



Do you know Python? Rewrite/edit ModelBuilder script

Script imported from ModelBuilder ~ 43 lines

```
from arcpy import env
env.workspace
                      = "C:\\WorkSpace\\sahie\\sahie.gdb"
SAHIE CNTY 2006 txt = arcpy.GetParameterAsText(0)
if SAHIE_CNTY_2006_txt == "#" or not SAHIE_CNTY_2006_txt:
    SAHIE_CNTY_2006_txt = "C:\\WorkSpace\\sahie\\tables\\sahie_2006-2012_xlsx\\SAHIE_CNT
SAHIE_CNTY_2007_txt = arcpy.GetParameterAsText(1)
if SAHIE CNTY 2007 txt == "#" or not SAHIE CNTY 2007 txt:
    SAHIE CNTY 2007 txt = "C:\\WorkSpace\\sahie\\tables\\sahie 2006-2012 xlsx\\SAHIE CNT
SAHIE_CNTY_2008_txt = arcpy.GetParameterAsText(2)
if SAHIE CNTY 2008 txt == "#" or not SAHIE CNTY 2008 txt:
    SAHIE CNTY 2008 txt = "C:\\WorkSpace\\sahie\\tables\\sahie 2006-2012 xlsx\\SAHIE CNT
SAHIE CNTY 2009 txt = arcpy.GetParameterAsText(3)
if SAHIE CNTY 2009_txt == "#" or not SAHIE_CNTY_2009_txt:
    SAHIE_CNTY_2009_txt = "C:\\WorkSpace\\sahie\\tables\\sahie_2006-2012_xlsx\\SAHIE_CNT
SAHIE_CNTY_2010_txt = arcpy.GetParameterAsText(4)
if SAHIE CNTY 2010 txt == "#" or not SAHIE CNTY 2010 txt:
    SAHIE CNTY 2010 txt = "C:\\WorkSpace\\sahie\\tables\\sahie 2006-2012 xlsx\\SAHIE CNT
SAHIE_CNTY_2011_txt = arcpy.GetParameterAsText(5)
if SAHIE CNTY 2011 txt == "#" or not SAHIE CNTY 2011 txt:
   SAHIE CNTY 2011 txt = "C:\WorkSpace\\sahie\\tables\\sahie 2006-2012 xlsx\\SAHIE CNT
SAHIE CNTY 2012 txt = arcpy.GetParameterAsText(6)
if SAHIE CNTY 2012 txt == "#" or not SAHIE CNTY 2012 txt:
    SAHIE_CNTY_2012_txt = "C:\\WorkSpace\\sahie\\tables\\sahie_2006-2012_xlsx\\SAHIE_CNT
SAHIE ST 2006 txt
                   = arcpy.GetParameterAsText(7)
if SAHIE ST 2006 txt == "#" or not SAHIE ST 2006 txt:
    SAHIE ST 2006 txt = "C:\\WorkSpace\\sahie\\tables\\sahie 2006-2012 xlsx\\SAHIE ST
SAHIE_ST_2007_txt = arcpy.GetParameterAsText(8)
if SAHIE ST 2007 txt == "#" or not SAHIE ST 2007 txt:
    SAHIE ST 2007 txt = "C:\\WorkSpace\\sahie\\tables\\sahie 2006-2012 xlsx\\SAHIE ST 2
SAHIE ST 2008 txt = arcpy.GetParameterAsText(9)
if SAHIE ST 2008 txt == "#" or not SAHIE ST 2008 txt:
    SAHIE_ST_2008_txt = "C:\\WorkSpace\\sahie\\tables\\sahie_2006-2012_xlsx\\SAHIE_ST_
SAHIE_ST_2009_txt = arcpy.GetParameterAsText(10)
if SAHIE ST 2009 txt == "#" or not SAHIE ST 2009 txt:
   SAHIE ST 2009 txt = "C:\\WorkSpace\\sahie\\tables\\sahie 2006-2012 xlsx\\SAHIE ST 2
SAHIE_ST_2010_txt = arcpy.GetParameterAsText(11)
if SAHIE ST 2010 txt == "#" or not SAHIE ST 2010 txt:
    SAHIE ST 2010 txt = "C:\\WorkSpace\\sahie\\tables\\sahie 2006-2012 xlsx\\SAHIE ST 2
SAHIE ST 2011 txt = arcpy.GetParameterAsText(12)
if SAHIE ST 2011 txt == "#" or not SAHIE ST 2011 txt:
    SAHIE_ST_2011_txt = "C:\\WorkSpace\\sahie\\tables\\sahie_2006-2012_xlsx\\SAHIE_ST
SAHIE ST 2012_txt = arcpy.GetParameterAsText(13)
if SAHIE ST 2012 txt == "#" or not SAHIE ST 2012 txt:
    SAHIE ST 2012 txt = "C:\\WorkSpace\\sahie\\tables\\sahie 2006-2012 xlsx\\SAHIE ST
```

Edited in Python < 10 lines

```
import arcpy
import os
from arcpy import env
env.workspace = u'C:\\WorkSpace\\sahie_saipe\\tables'
tables = arcpy.ListTables()
outLocation = u'C:\\WorkSpace\\sahie_saipe\\sahie_saipe.gdb'
try:
    print"Importing tables to gdb: " + outLocation
    arcpy.TableToGeodatabase_conversion(tables,outLocation)
except:
    print arcpy.GetMessages()
```

Example: importing data tables



ModelBuilder tips that worked for me

- Set your work environment from geoprocessing menu (ArcMap/Catalog)
- Use relative path
- Start with smaller models
- 4. Integrate smaller models (nesting) to create, or expand to a larger model
- 5. Use Geoprocessing menu to review and monitor your model

Rewriting ModelBuilder Python scripts tips that worked for me

- 1. Use ModelBuilder to create your first Python script
- 2. Rewrite ModelBuilder Python script by using Toolbox examples in tool's Help:
- 3. Iterating over a list or a string using for loop statement
 - a. Dictionary
 - b. List
- 4. overwriteOutput (arcpy.env.overwriteOutput = True)
- 5. Use online Python resources: ArcGIS Resources, GIS StackExchange... enhance your script (450 lines → 150 lines)

Lessons learned

ModelBuilder/Python

- 1. ModelBuilder, a powerful and capable tool: automation made easy
- 2. Know what's in your system tool box before writing a new tool script! most likely, there is already a tool for it
- 3. Use existing tools to create new tools specific for your needs
- 4. Build and integrate smaller models to create a larger model
 - If computing resources are limited, you can run smaller models to complete your tasks
- 5. Convert your model to an interactive Python tool for future use

Questions

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