

Esri International User Conference | San Diego, CA Technical Workshops | July 11 – 15, 2011

# Working with Cartographic Representations

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#### **Overview**

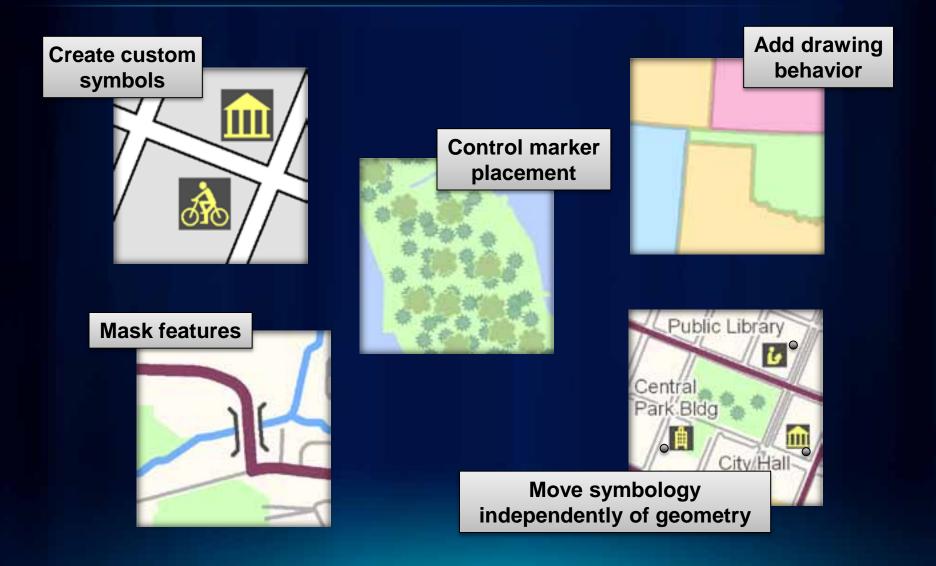
- What are representations?
- Working with representation rules
- Geometric effects and marker placement styles
- Overrides

### What are representations?

- A way to symbolize features to solve common cartographic challenges
- A storage model that stores symbols with data
- Part of a feature class, managed through a layer



# What are representations?

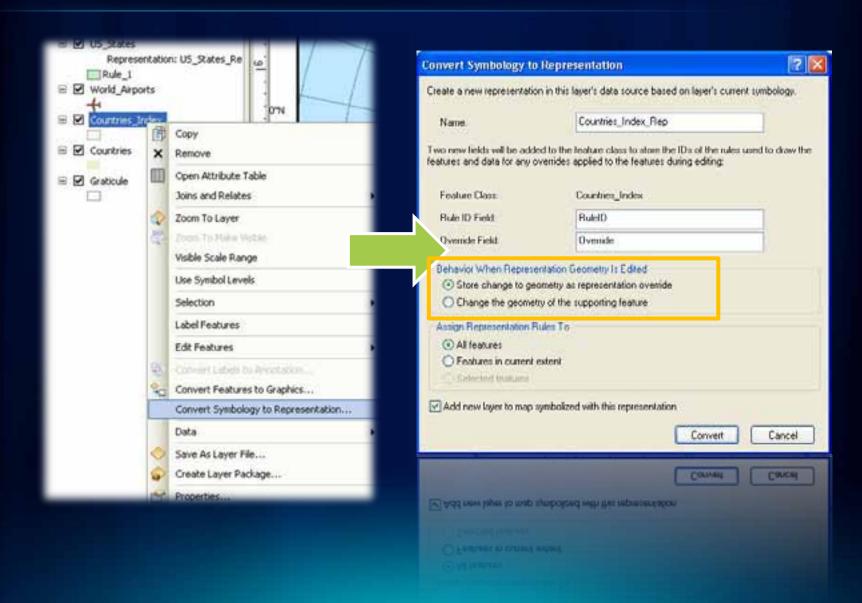


#### What licensing is required for represenations?

- Representations recognized by all ArcGIS products
- ArcView license:
  - View representations and properties
- ArcEditor license:
  - Create and edit representations
  - Some geoprocessing for representations
- ArcInfo license:
  - View, create, edit representations
  - All geoprocessing tools



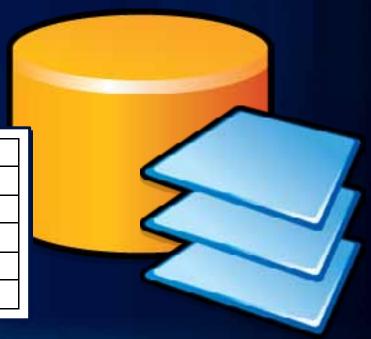
# How do I convert symbology to representations?



# How are representations stored?

- Attributes in the geodatabase
- Properties of a feature class
- Managed through a layer

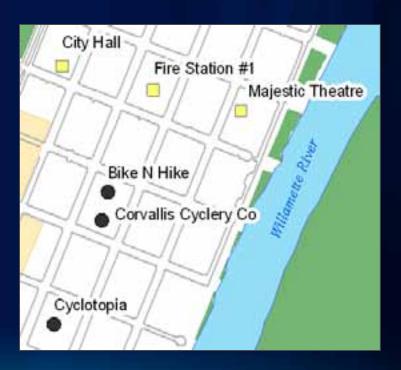
ID	Туре	RulelD	Override
1	Street	StreetSym	<null></null>
2	Major Road	StreetSym	<null></null>
3	Minor Road	StreetSym	<null></null>
4	Minor Road	StreetSym	<null></null>
5	Street	StreetSym	<null></null>



#### **Multiple Representations**

- Feature classes can store more than one representation
  - Symbolize city differently for tourists and city employees
  - Give different users different views



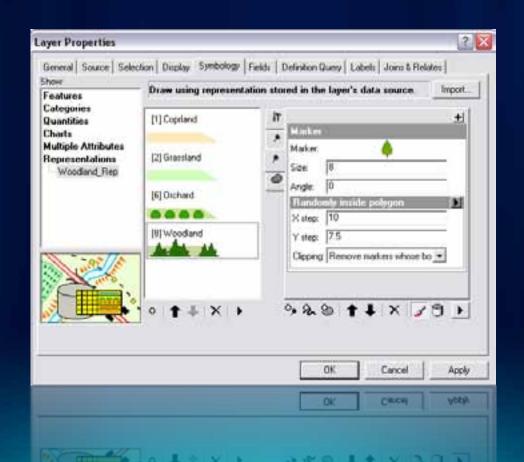


The same data represented two ways—both versions are stored in the data



#### What are representations rules?

- Symbol layers
- Geometric effects, marker placement styles



#### **Building Representation Rules**

Rule describes a unique symbol

Consist of symbol layers

- Marker 🥕

- Line

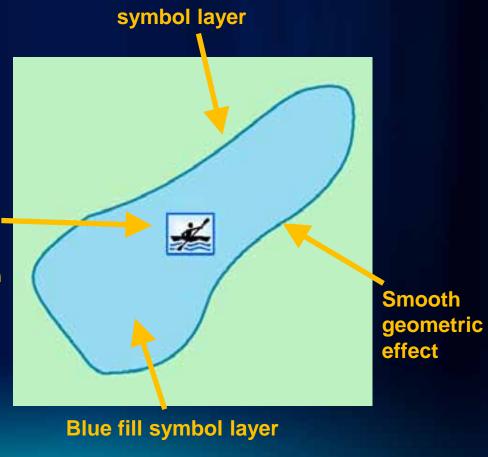
2

- Fill

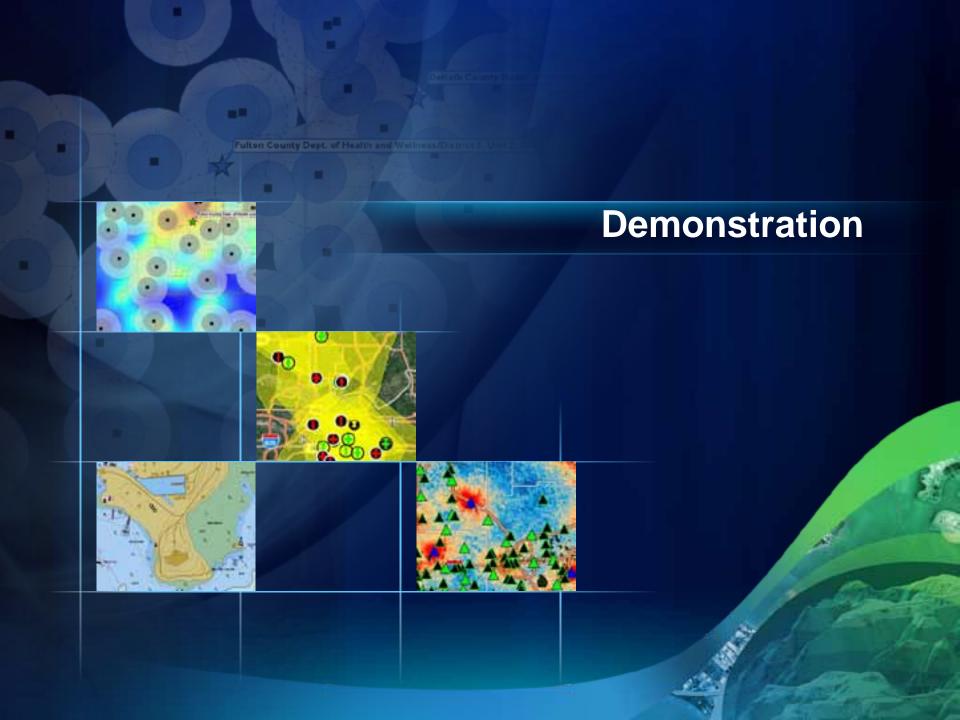
Kayak marker symbol layer

• Place marker in center

Geometric effects



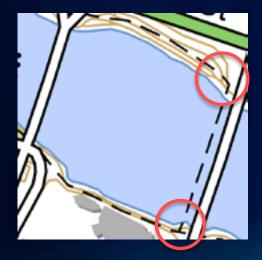
**Dark blue line** 



# Geometric Effects and Marker Placement Styles

#### **Geometric Effects**

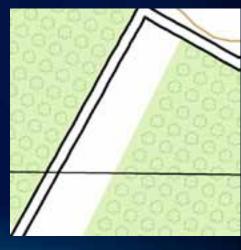
- Dynamically modify symbology
  - Affect all symbol layers, or just one
  - Can convert geometry type
- Applied sequentially



Dashes – End with half dash Add control points for corners



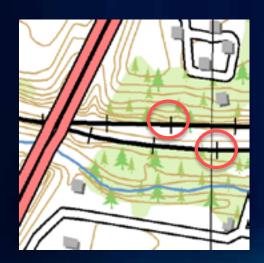
Offset for drop shadows



Rotate to polygon angle

#### **Marker Placement Styles**

- Position representation markers
  - Along lines and polygon outlines
  - Within polygons
  - In relation to points



**Along lines** 



Randomly inside polygon
Whole markers cross boundary

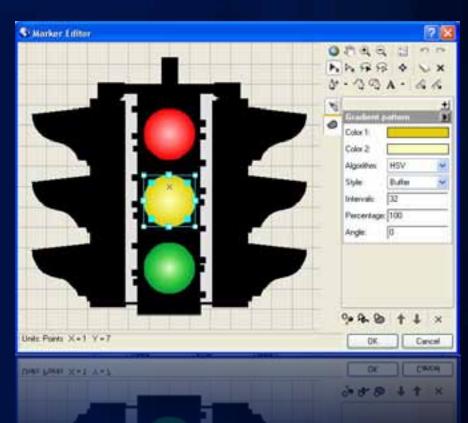


On point with offset for drop shadows

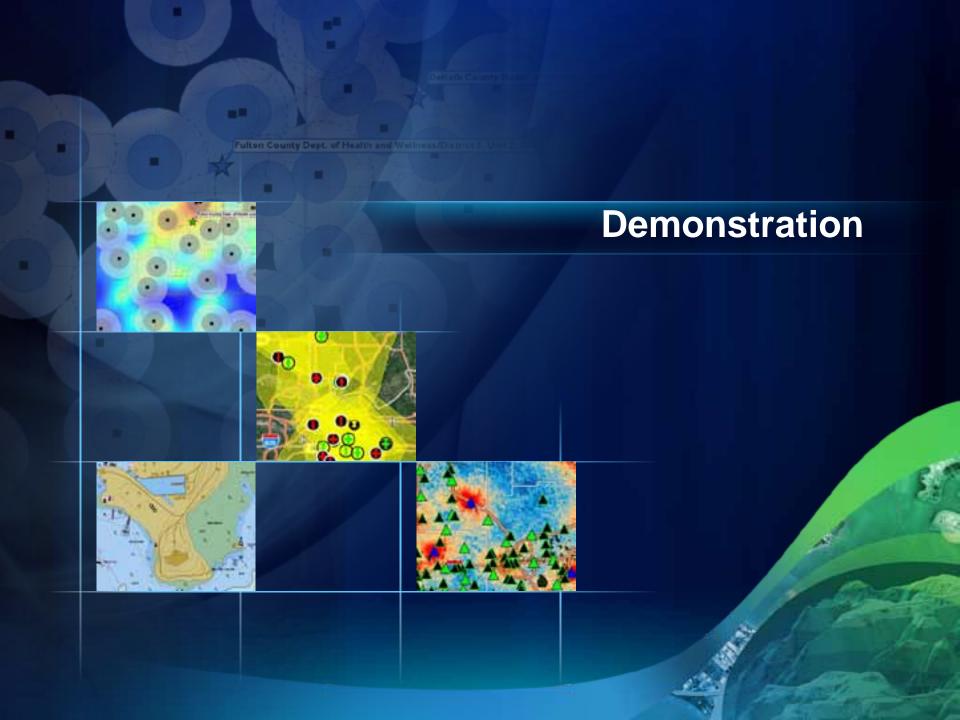
#### **Building Representation Markers**

#### Marker Editor

- Add and edit font glyphs\*
- Draw polygons and lines
- Add and remove vertices
- Align, order, group, rotate
- Resize, erase, warp, explode parts, etc.



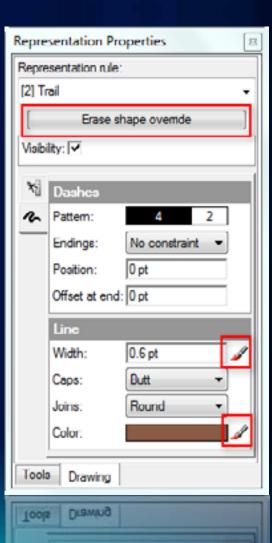
\*Glyph: any character element in a font

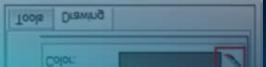




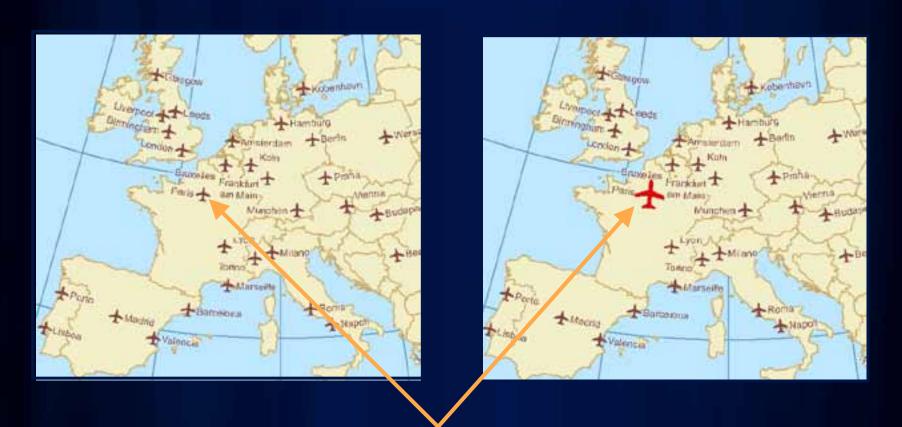
# **Representation Overrides**

- Exceptions to the rule
  - Customize individual features
  - Made while editing
- Property overrides
  - Change any property of the rule
- Geometry overrides
  - Store alternate geometry





# **Property override**



Create an exception to the rule

#### **Geometry override**



Reshape without changing feature geometry

Before: Symbols overlap





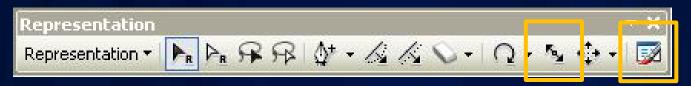
After: Representation moved

#### **Creating Overrides**

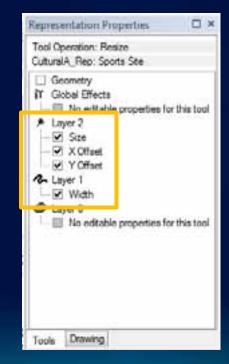
- Interactively with the representation toolbar
- Explicitly change rule property
- Use field in the attribute table to define override
- Cartographic Refinement geoprocessing toolset

#### Representation Toolbar

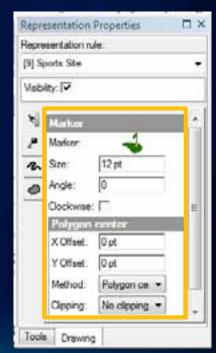
Interactively create overrides



- Graphic editing tools
  - Geometry overrides
- Modify rule properties
  - Property overrides







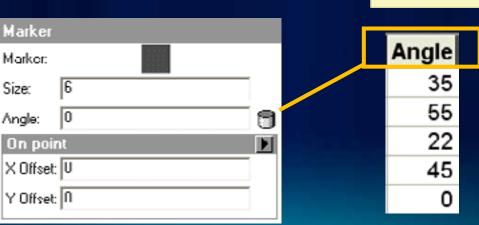
**Drawing Properties** 

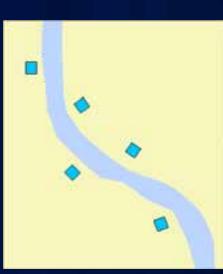
#### **Field Mapping Override**

Link symbol layer properties to feature attributes

Size, width, angle, visibility, etc.

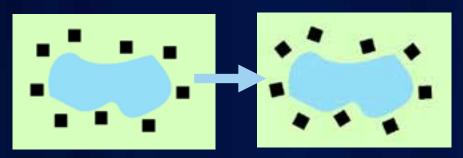
- Draw symbols based on current data
- Any rule property can use attribute values
  - Must use valid field data type
- Reduce duplication of rules



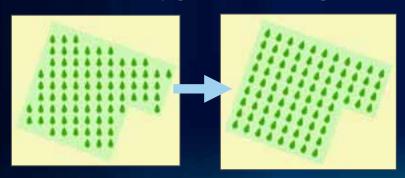


# **Cartographic Refinement Geoprocessing Tools**

Align Marker To Stroke Or Fill tool

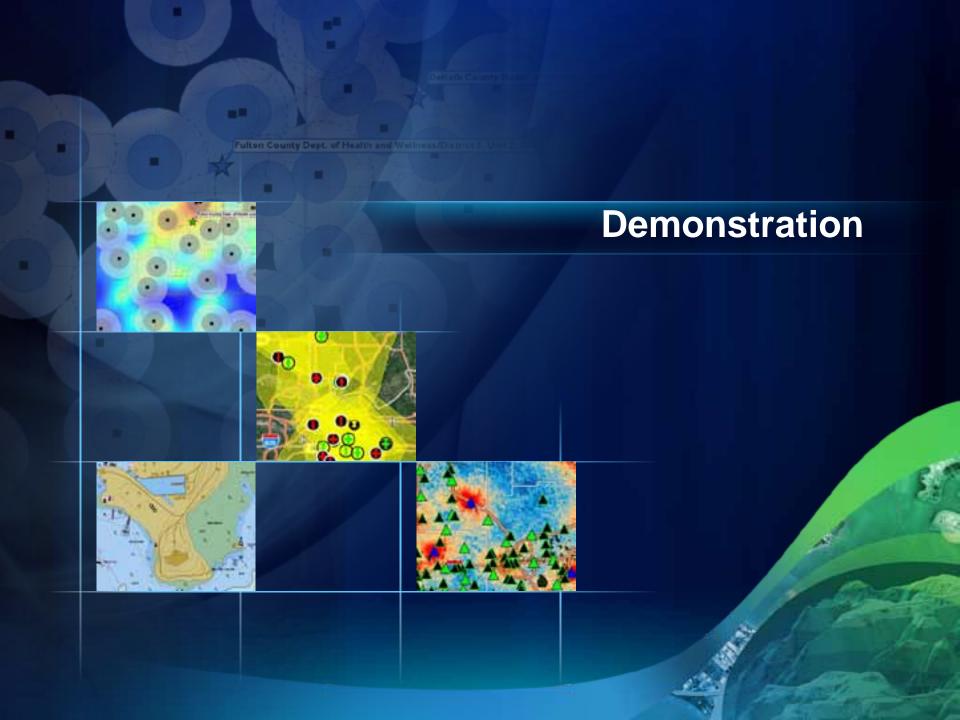


#### **Calculate Polygon Main Angle tool**



#### **Create Overpass/Underpass tools**





#### **Free Representations**

- Unique representation for a feature
  - Complete control over feature display
  - Copy of the entire rule in the Override field
  - Structure of the rule can change
- Can undo by reassigning a rule
- Use sparingly
  - Try more complex rules and overrides first

Representation rule

Free representation

#### **Visual Specifications Tool**

#### **Production Mapping extension**

- Manage representations across many layers
- Link feature attribution to representation rule
- Single production workflow for symbology and text
- Apply symbology using relational queries







#### **Representations Road Ahead - 10.1**

- Searchable representation markers and rules
- Marker placement clockwise rotation
- New geometric effects

Extension Offset Tangent Suppress

Swimming Area





