

## Agenda

- Introduction & Terminology Pascal
- Application & Market Potential Rex
- Mobile VR with ArcGIS 360VR Eric
- Desktop VR with CityEngine & Unity Pascal
- Developing VR/AR Apps with ArcGIS Runtime Adrien





# VR vs AR

# VR - Virtual Reality

Being there

# AR - Augmented Reality

Interacting with outside world





# MR - Mixed Reality

Mixed presence

# → Immersive Computing

- Fundamental computer human interaction that is better than anything else
- AR got breakthrough with Pokemon GO
- Passive content / 360 experiences lowest barrier entry for VR
- Terminologies not set yet
  (...poor marketing people)

We are at the baby beginnings only!

# Terminology

## "Experience"

The term "experience" is used for apps or the actual content. Means it is common industry jargon, e.g. Oculus uses the term to list the apps. As a consequence, people refer to a VR Experience not only as user experience but also as an asset.

# Mobile VR vs Console VR vs Desktop VR

- Low price
- Broad reach
- Graphics limited
- Bandwidth limited
- Only 3 DoF

- Easy to use
- Entertainment content
- Walled garden business model



- High cost
- Complex setup
- Free movement
- Advanced input capabilities





# Seated vs Standing vs Room-scale



# Locomotion & Teleportation



## Teleportation & Artificial Locomotion

- 45% of experiences avoid locomotion at all due to motion sickness
- 42% use teleportation / portals (= de-facto standard)
- 5% use artificial locomotion (game pads)
- 8% use other techniques



# Input Devices

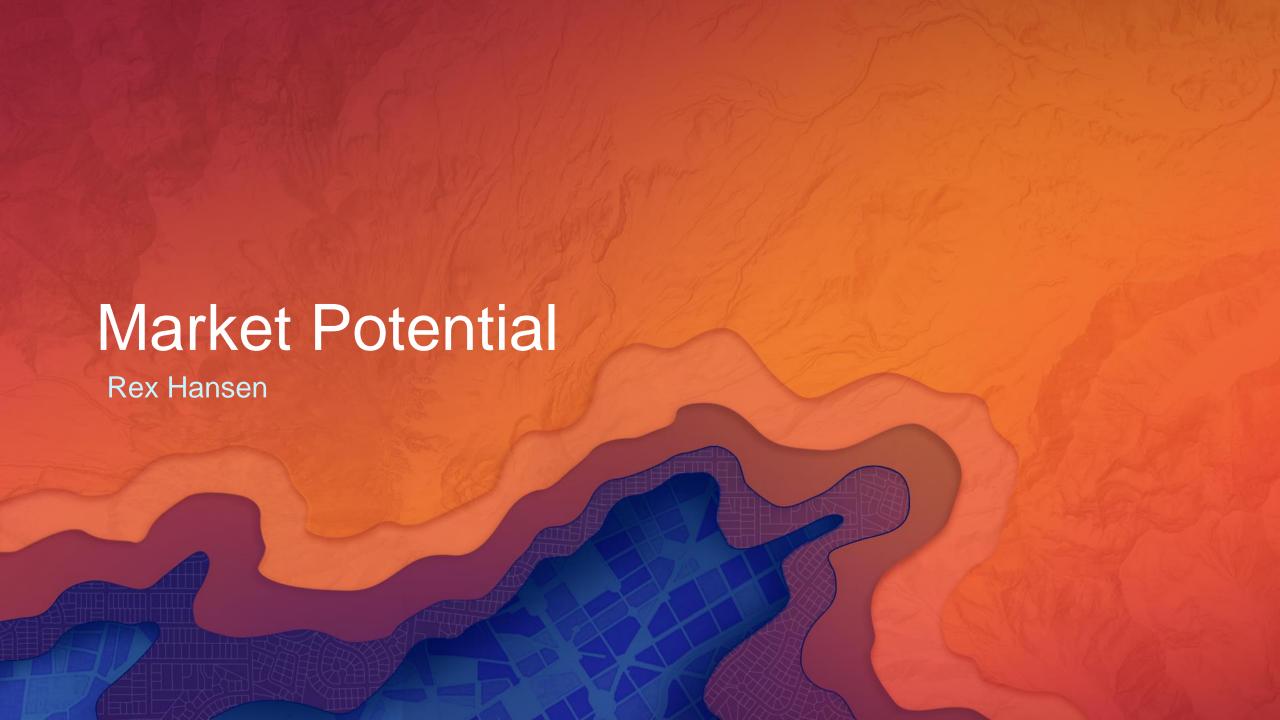






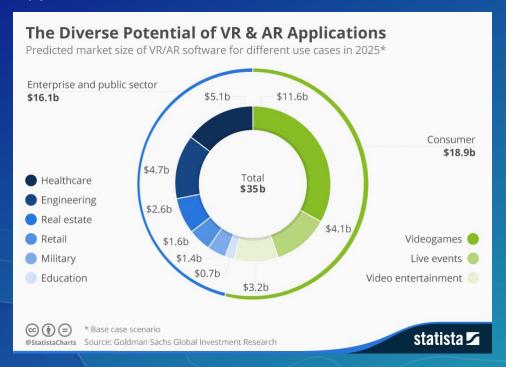




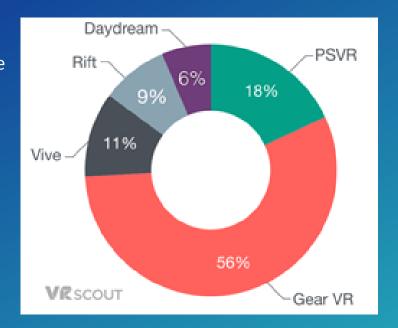


## VR/AR Market Trends

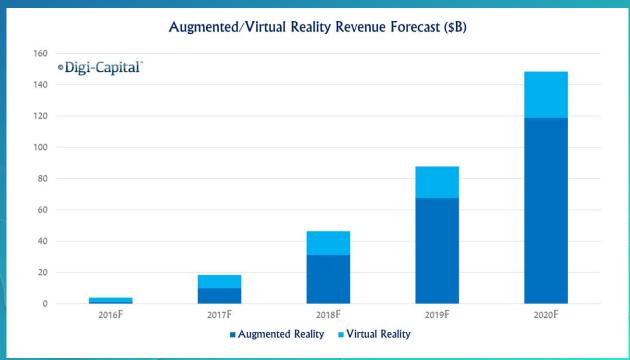
#### Applications/Industries



VR Headset Market Share



#### Revenue



## VR/AR Market Trends in GIS

### VR

- Education, planning, training
  - Mobile
    - Easy, cheap to distribute
  - Desktop
    - Cheaper than travelling to a site
    - Best VR experience possible

### AR/MR

- Field operations, resource management, planning
  - Handheld
    - Use existing mobile devices
  - Head-mounted
    - In the field, full scale; In the office, small scale
    - Hands-free for rapid response
    - Most immersive, collaborative 3D experience possible













## Customer Specific Scenarios

#### Education

- [VR] Show compelling time series data for natural phenomena affected by climate change
- [VR] Communicate electric infrastructure changes to affected communities
- [AR/MR] Enable visitors to augment their view of park resources, infrastructure, and history

#### Planning

- [VR] Show new development plans for transportation networks to stakeholders
- [VR] Show new construction plans for energy plants
- [MR] Visualize and compare building designs, small and full scale

#### Training

- [VR] Prepare agents for VIP visits
- [VR/AR] Prepare firefighters to fight wildfires
- [VR/MR] Share/collaborate around 3D landscapes with staff without needing to travel to destination

#### - Field Operations

- [AR] Visualize security infrastructure, report threats in the field, and collaborate
- [AR] Visualize electrical utility infrastructure, mange assets, evaluate damage, etc.

### **Customer Trends**

- Many do not know what they need until they understand the options
- Most are existing Esri customers
- All are positive and excited about the potential for VR/AR/MR solutions from Esri
- Some have volunteered development staff and funding to work on anything we provide
- Some have started looking outside Esri for solutions



