Rethinking the Symbol Experience: An ArcGIS Pro Case Study

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A Symbol Legacy

A long graphical history

Symbols

- Symbols
 - Collections of graphical shapes, strokes, and fills
 - Applied to geographic features to locate, categorize, classify
- Almost every GIS workflow relies on symbols
 - Wide spectrum of complexity and requirements

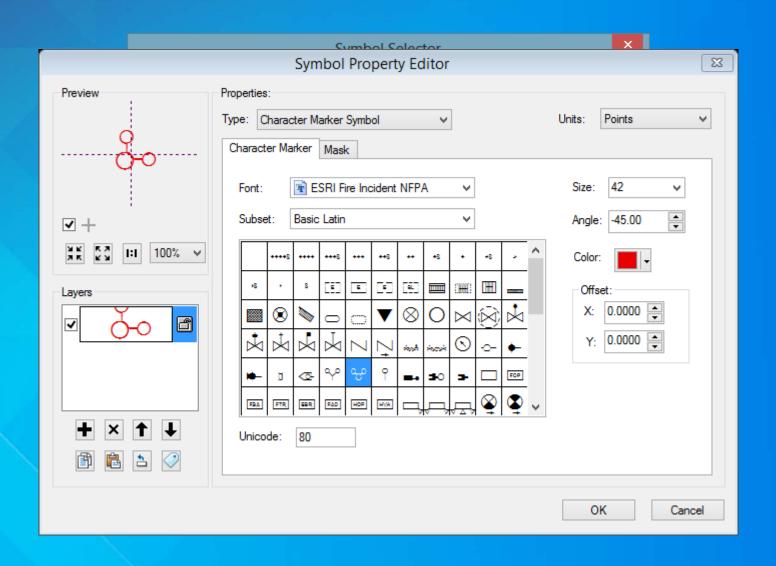


Working with symbols ArcMap

- Three common usability obstacles
 - Selecting symbols vs modifying symbols
 - Endlessly recursive model
 - Modal dialogs covering the map
- Legacy concerns
 - Adapt to an existing user base
 - Convert existing symbolized maps

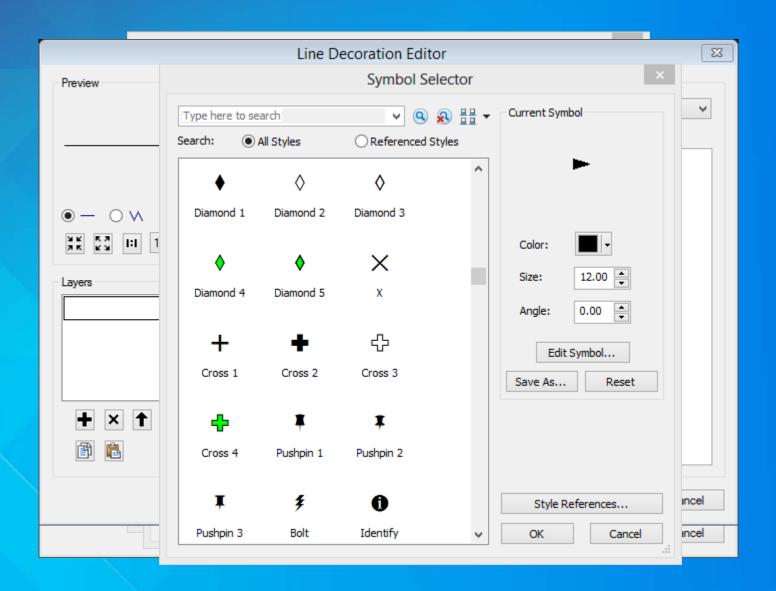
Selecting vs Modifying Symbols

ArcMap



Endlessly Recursive Symbol Model

ArcMap



Modal Dialogs Everywhere

ArcMap Symbol Property Editor 23 Preview Line Decoration Editor Preview Symbol Selector Preview Properties: -Current Symbol Type: Simple Line Do Type here to search Search: All Styles Referenced Styles Line Decoration Number of positions 100% ∨ 1:1 Diamond 1 Diamond 3 Diamond 2 100% > Boxborou ¥ K Z I:I 100% ∨ Flip All Layers X Layers ✓ Flip First 12.00 Size: Layers Diamond 4 Diamond 5 0.00 Edit Symbol... Cross 1 Cross 2 Cross 3 Save As... Reset × 1 ↓

Pushpin 2

Identify

Style References...

Cancel

Pushpin 1

Cross 4

Pushpin 3

Dashed 6:6

Dashed 4:4

Dashed 2:2

Getting it Right

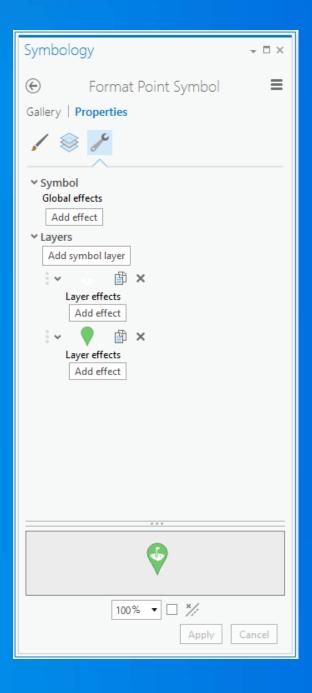
Toward a new symbol experience

ArcGIS Pro

- A new structural symbol model
 - Updated UI
 - Support 2D & 3D simultaneously
- Design for the past: support conversion
- Design for the future: support still-unimplemented functionality

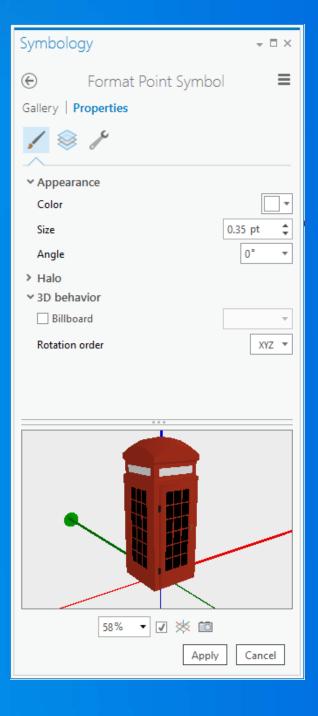
Selecting and Modifying Symbols ArcGIS Pro

- Place symbol selection (Gallery), and symbol modification (Properties) on the same pane
 - Neither gets precedence
 - Sticky pane- you return to the last side used
- Properties divided into three tabs
 - Symbol: quick, easy edits to basic properties
 - Layers: access all properties of all symbol layers
 - Structure: change the symbol structure (layers & effects)



Committing Symbol Changes ArcGIS Pro

- Truly modeless? Or commit with an Apply button?
 - many small related symbol modifications made at once
 - build a logical undo/redo stack
 - robust, interactive preview



Stop the Madness

ArcGIS Pro

- Limit recursion
 - access only the basic properties of component symbols
 - vector markers
 - halos
- Mitigation:
 - better style experience
 - more styles online
 - vector marker editor

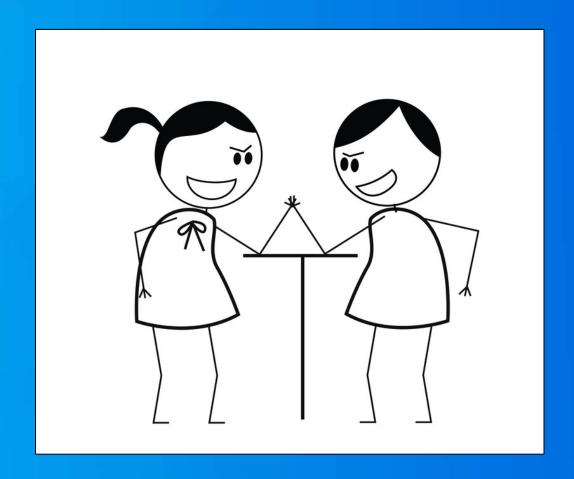


Collaboration

Working Across Teams

Collaborating on Designs and Experience ArcGIS Pro

- Dev Team:
 - subject matter experts
 - know the legacy, the users, the use cases
- Creative Team
 - user interface experts
 - understanding of the UI of the whole platform



Did We Get It Right?

ArcGIS Pro

- On-going Holistic Testing
 - Internal and External
 - Full workflows
- Usability Testing
 - Intuitive
 - Discoverable
 - Delightful



Understanding our world.